

## Check List for Certified Copies of Death Certificates

This check list is to help you determine the number of Certified Copies of the Death Certificate you may need. Additional copies may be ordered later by calling us or you may order them directly from the health department of the county in which the death occurred.

# needed

- \_\_\_\_\_ Social Security
- \_\_\_\_\_ VA –Veterans Administration (One free copy for VA benefits only)
- \_\_\_\_\_ Property –Real Estate (Usually one for each county where property is located)
- \_\_\_\_\_ Banks (Some banks may make a copy and not keep the certified)
- \_\_\_\_\_ Life Insurance (One for each Insurance Co.)
- \_\_\_\_\_ Pensions and/or Union Benefits
- \_\_\_\_\_ Investments –Stocks, Bonds, IRA’s, etc. (One for each financial institution)
- \_\_\_\_\_ DMV-Dept. of Motor Vehicles (If vehicle is registered in deceased name only)
- \_\_\_\_\_ Will or Living Trust
- \_\_\_\_\_ Attorney
- \_\_\_\_\_ Tax Returns – State and Federal
- \_\_\_\_\_ Family (Personal certified copies to keep)

### Pre-Paid Funeral Plans

- \_\_\_\_\_ CA Master Trust
- \_\_\_\_\_ Insurance Company
- \_\_\_\_\_ Other

\_\_\_\_\_ **TOTAL TO BE ORDERED**

If cause’s pending by Coroner, How many **pending** \_\_\_\_\_ How many **with cause of death** \_\_\_\_\_